

# ALZHEIMER'S TEXAS™



## LEGAL AND FINANCIAL PLANNING RESOURCES AND GUIDES

### **Advance Care Planning**

“Caring Conversations: Making Your Healthcare Wishes Known” Center for Practical Bioethics

<https://www.practicalbioethics.org/files/caring-conversations/Caring-Conversations.pdf>

“Consumer’s Toolkit for Health Care Advance Planning” American Bar Association

[http://www.americanbar.org/content/dam/aba/uncategorized/2011/2011\\_aging\\_bk\\_consumer\\_tool\\_kit\\_bk.authcheckdam.pdf](http://www.americanbar.org/content/dam/aba/uncategorized/2011/2011_aging_bk_consumer_tool_kit_bk.authcheckdam.pdf)

“Own Your Future Texas” Texas Long Term Care Partnership

<http://www.ownyourfuturetexas.org/>

### **Financial Planning**

“A Guide to Financial Decisions: Implementing an End-of-Life Plan” American Institute for CPAs

<http://www.aicpa.org/interestareas/personalfinancialplanning/resources/elderplanningservices/downloadabledocuments/hospiceguide.pdf>

“Managing Someone Else’s Money: Help for Agents Under a Power of Attorney” CFPB

[http://files.consumerfinance.gov/f/201310\\_cfpb\\_lay\\_fiduciary\\_guides\\_agents.pdf](http://files.consumerfinance.gov/f/201310_cfpb_lay_fiduciary_guides_agents.pdf)

“Managing Someone Else’s Money: Help for Trustees Under a Revocable Living Trust” CFPB

[http://files.consumerfinance.gov/f/201310\\_cfpb\\_lay\\_fiduciary\\_guides\\_trustees.pdf](http://files.consumerfinance.gov/f/201310_cfpb_lay_fiduciary_guides_trustees.pdf)

“Where to Find my Important Papers” Family Caregiver Alliance

[https://www.caregiver.org/sites/caregiver.org/files/where\\_to\\_find\\_important\\_papers\\_150803.pdf](https://www.caregiver.org/sites/caregiver.org/files/where_to_find_important_papers_150803.pdf)

### **Legal Issues**

“A Texas Guide to Adult Guardianship” Texas Department of Aging and Disability Services

[https://www.dads.state.tx.us/news\\_info/publications/brochures/pub395-guardianship.pdf](https://www.dads.state.tx.us/news_info/publications/brochures/pub395-guardianship.pdf)

Advance Directives – Documents you Need: Texas Department of Aging and Disability Services

[http://www.dads.state.tx.us/news\\_info/publications/handbooks/advancedirectives.html](http://www.dads.state.tx.us/news_info/publications/handbooks/advancedirectives.html)

“Authorization to Disclose Protected Health Information” Texas Attorney General

[https://texasattorneygeneral.gov/files/agency/hb300\\_auth\\_form.pdf](https://texasattorneygeneral.gov/files/agency/hb300_auth_form.pdf)

**Find an Elder Law Attorney:** [www.naela.org](http://www.naela.org)

**Find a Certified Public Accountant or Personal Financial Specialist:** [www.findacpapfs.org](http://www.findacpapfs.org)